



RESIDENTIAL CAC RETROFIT

\$1,000 INSTANT REBATE APPLICATION

EFFECTIVE JANUARY 1, 2021 THROUGH JUNE 30, 2021 OR WHILE FUNDING LASTS.

INSTRUCTIONS: Fill out steps 1 through 6 **COMPLETELY** and **LEGIBLY**. Submit application within thirty (30) days of purchase date. The sales receipt must show brand or manufacturer, model and serial numbers for both indoor and outdoor units, cost per unit, purchase date, instant rebate and installation date. Please allow 6 to 8 weeks to receive rebate depending on seasonal fluctuation of processing demand. **Rebates for this program are available while funding lasts.**

Step 1. Fill out Utility Account information where appliance is installed (ALL fields must be completed).

Electric Contract ID :	Contract ID is located on the top right corner of your electric bill.	<input type="checkbox"/> Owner Occupant	<input type="checkbox"/> Landlord	<input type="checkbox"/> Tenant	<input type="checkbox"/> Other: _____
Account Holder's name listed on Electric Bill:					
Tenant's Name, if applicable (if not the same as the account holder):					
Address where the Appliance is installed (P.O. Boxes will NOT be accepted):					Apt / Unit #:
City:				State: HI	Zip:
Daytime Phone:		Alternate Phone:		Island: <input type="checkbox"/> O'ahu <input type="checkbox"/> Maui <input type="checkbox"/> Molokai <input type="checkbox"/> Hawai'i <input type="checkbox"/> Lanai	
Email Address:					

Step 2. To be Filled out By Program Participating Contractor.

Authorized Contractor: _____

Designated Company Representative (Print Name): _____

Designated Company Representative (Signature): _____

Permit Number(s) if Applicable: _____ Workorder: _____

Application must be filled out completely and legibly and submitted within thirty (30) days of purchase.

STEP 3. Fill in the necessary information.

<p>CAC RETROFIT REBATE REQUIREMENTS: \$1,000 Rebate</p> <ul style="list-style-type: none"> • Old unit ≤ 13.0 SEER (outdoor units) • New unit ≥ 15.4 SEER (indoor and outdoor units) • Invoice showing both indoor and outdoor units. <p>* Must be replacing a central HVAC system with a new energy efficient central HVAC system (VRF split systems do not qualify).</p>	<p>NEW SYSTEM</p> <p><i>This section is required information for processing, must be FULLY completed.</i></p> <p>Installation Date: _____ Brand: _____</p> <p>OUTDOOR Unit Model #: _____ Serial #: _____</p> <p>INDOOR Unit Model #: _____ Serial #: _____</p> <p>System Cost: _____ Purchase Date: _____</p> <p>SEER _____ Unit Size (Tons or BTU) _____</p> <p>Participating Contractor Name: _____</p>
<p>OLD SYSTEM</p> <p>Brand: _____ Model #: _____</p> <p>Serial Number: _____ Mfr. Date: _____</p> <p>SEER: _____ Unit Size (Tons or BTU) _____</p>	

Step 4. Tell us how you heard about us.

<input type="checkbox"/> Print ads	<input type="checkbox"/> TV	<input type="checkbox"/> Energy report	<input type="checkbox"/> Friend/Family	<input type="checkbox"/> Retailer	<input type="checkbox"/> Web/online
<input type="checkbox"/> Radio	<input type="checkbox"/> Utility bill	<input type="checkbox"/> Mailer	<input type="checkbox"/> Contractor	<input type="checkbox"/> Email	<input type="checkbox"/> Event/workshop

Step 5. Sign Agreement Clause (Make sure you have read the Terms and Conditions on the back of this form.)

By signing below, I acknowledge that I have read, understood and agreed to the Terms and Conditions of this Rebate Application as detailed on the front and back of this Application.

Account Holder Name: _____ Signature: _____ Date: _____

Step 6. Mail completed and signed application with COPY of the receipt.

Invoice should accompany the application and include the make, models for both indoor and outdoor units, total system cost and instant rebate amount to customer, and purchase date.

Mail **completed** application with a copy of the sales receipt to:
Hawai'i Energy | P.O. Box 3920 | Honolulu, HI | 96812-3920



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Landlord Waiver (Required for rental property only when tenant purchases system)

Name / Company: _____ Home Phone: (____) _____ Work Phone: (____) _____

Street Address: _____ Apt#: _____ City: _____ State: _____ Zip: _____

I/We certify that I am/We are the legal owner(s) of the property described and that the tenant has permission to allow a Program Participating Contractor to install the energy-efficient equipment referenced by this application. I/We hereby waive any claim to the rebates with respect to the energy-efficient equipment installed on the above-referenced premises in conjunction with this application. If only one of the owner's agent signs, attach a copy of the document authorizing that person to sign on behalf of all owners.

Print Name: _____ Signature: _____ Date: _____

Print Name: _____ Signature: _____ Date: _____

Hawai'i Energy Terms and Conditions

1) Rebates:

Subject to these Terms & Conditions, Hawai'i Energy (the Program) will pay rebates for the installation of qualified and verified Energy Efficiency Measures (EEM) that meet eligibility.

2) Eligibility:

- a) An "Applicant" is a residential scheduled account holder of an electric utility on the islands of Hawai'i, Lāna'i, Maui, Moloka'i or O'ahu who contributes to the Public Benefits Fund where the electricity-saving energy efficiency measure has been installed. Rebates are awarded only to an eligible Account Holder. The Account Holder can reassign the rebate payment to another Payee designated in the "Alternative Payee" section. Applicants are ultimately responsible for compliance with these Terms and Conditions.
- b) "Qualifying Appliances" are those electricity-saving items that are identified in the program applications and associated materials. All equipment must be new, meet Program specification requirements and be fully operable prior to rebate payment. The sales receipt must show the brand or manufacturer, model number, serial number, cost per unit, instant rebate and date of installation.
- c) Incomplete applications or applications with missing supporting documents will be rejected and not processed.
- d) Rebate application must be received within thirty (30) days of purchase date, unless otherwise specified in the application itself.
- e) Applications for newly constructed homes do not qualify.
- f) Appliance must be installed and operational to receive rebate.
- g) Work order authorization must be issued before the retrofit installation date.
- h) Submission from contractor should include the customer invoice complete with outdoor and indoor unit model numbers and total cost of system less the Hawai'i Energy rebate.
- i) Applicant is opted in for the residential newsletters and can opt out at any time.

3) Installation Verification and Data Collection:

- a) The Program may conduct an inspection to verify pre-installation conditions or confirm installation prior to rebate payment, at any time after receipt of applications and up to five (5) years after payment of rebates.
- b) The Program may inspect installations to ensure compliance to the Program's Standards & Specifications. Applicants may request an inspection.
- c) The Applicant must provide reasonable access to the facility, the equipment, and related documentation and data.
- d) The Program may install metering devices on equipment for Program data collection, measurement and verification purposes.

4) Compliance:

The Applicant is responsible for abiding to all applicable laws, rules, and regulations, and for complying with all federal, state and local codes.

5) Program Availability:

Payment of rebates is not guaranteed and is subject to the availability of funds. Program availability, Program terms, and equipment eligibility may change without notice at any time at the discretion of the Program. Please see hawaiienergy.com for program updates.

6) Publicity:

The Program reserves the right to publicize Applicant's participation in the Program for promotional purposes unless the Applicant submits a written request to the Program.

7) Disclaimers:

- a) The Program is not responsible for any tax liability imposed on the Applicant as a result of the payment of any rebate.
- b) The Program is not responsible for obtaining any missing information, signatures, invoices or going to the installation site or contacting the Applicant to inform Applicant of incomplete or missing documentation.
- c) The Program does not expressly or implicitly warrant the performance of installed equipment, the quality of any contractor's work, or that the EEM will result in any energy or cost savings.
- d) The Program is not responsible for the proper disposal or recycling of any waste generated as a result of this project.
- e) The Program does not endorse any particular market provider, trade ally, manufacturer, product, laborer or system design by offering this Program.
- f) **The Program does not guarantee that funding will be available for payment of rebates until this application has been verified and approved by Hawai'i Energy.** Submission of the application does not warrant payment under any circumstances should the application not be approved or funding is not available.

8) Indemnification and Limits of Liability:

- a) Applicant will indemnify, defend, and hold harmless the Program and its administrator Leidos, Inc, and the Program's and State of Hawai'i's agents, contractors, employees, officers and directors from any and all liability, claims, loss, damage, death or injury including reasonable attorneys' fees and costs, arising out of or relating to the field or site inspection, installation, use and maintenance of the equipment, designs, practices or methods involved in the Applicant's project.
- b) In no event shall either the Program, or any other indemnified party be liable for any punitive, exemplary, special, indirect, incidental or consequential damages (including, but not limited to, lost profits, lost business opportunities, loss of use or equipment down time, and loss of or corruption to data) arising out of or relating to this agreement, regardless of the legal theory under which such damages are sought.

9) Entire Agreement:

The entire agreement between the Applicant and the Program is composed of an approved, fully-executed application, these Terms and Conditions, and, as applicable, attachments to the application and/or worksheet, pre-installation approval letters, invoices, receipts and any and all such other documentation as required by the Program.